

# 5G and private networks for industrial automation

# Marco Stracuzzi

Head of Product Marketing





Any Market. Any Industry. Anywhere.

# How does your factory look like?

# Non IIoT factory





# How does your factory look like?

## **IIoT** factory





# **Public vs Private**



PRIVATE WIRELESS NETWORK

PUBLIC NETWORK

![](_page_3_Picture_4.jpeg)

4

# **IoT Connections in Private Networks**

![](_page_4_Figure_1.jpeg)

- Legacy 2G, 3G not relevant
- Opening of licensed or shared spectrum, e.g. CBRS, Japan, Germany, etc in 2020/2021 will enable the Private Networks market
- Growth expected around 70% YoY for BB
- By 2025, nearly 21 Mil broadband connection are expected
- Strong growth of LPWAN too: 24 Mil connections by 2025, at 136% rate

![](_page_4_Picture_7.jpeg)

# **Private Networks by regions**

![](_page_5_Figure_1.jpeg)

Confidential & Proprietary © 2021 Telit. All Rights Reserved.

Source: Analysys Mason

 Western Europe leading region, with Germany alone ranking third

 Half of the US networks use CBRS spectrum

 China: Huawei presence and support of the state. Transport and smart cities leading use cases.

# National spectrum initiatives for private networks

#### Norway

France

5G n78

2600 MHz (B38/n38)

23 GHz and 26 GHz

![](_page_6_Figure_2.jpeg)

#### Brazil

2390-2400 MHz (n40). 3700-3800 MHz (n78), 27.5-27.9 GHz.

Sweden 3720-3800 MHz 24.25-25.1 GHz

2300-2400 MHz and 3600 MHz

Russia 25.25-24.65 GHz

Germany 3700-3800 MHz spectrum (n78) 24.25-27.5 GHz (n258)

-Slovenia 2300MHz and 3600MHz spectrums

#### Japan

4.6-4.9 GHz (n79) 28.2-28.3 GHz (n257) and 28.2-29.1 GHz LTE B39 (shared)

Australia 26 GHz

![](_page_6_Picture_12.jpeg)

USA

CBRS/B48 spectrum.

Source: GSA

# **Benefits of Private Cellular Networks**

![](_page_7_Figure_1.jpeg)

![](_page_7_Picture_2.jpeg)

# 5G performs better than Wi-Fi

![](_page_8_Figure_1.jpeg)

![](_page_8_Picture_2.jpeg)

# **Three Private Cellular Network (PCN) Options**

![](_page_9_Figure_1.jpeg)

![](_page_9_Picture_2.jpeg)

# **Private 5G Networks – Deployment Scenarios**

Physically isolated private 5G network (5G island)

- Built by enterprise (Local 5G Frequency, Full Private, No-Sharing)
- Built by MNO (MNO owned and Licensed Frequency, Full Private, No-Sharing)

## Shared 5G network

- RAN sharing between private and public network (gNB shared)
- RAN and Control Plane shared between private and public network (gNB, 5GC-CP, UDM shared)
- RAN and Core Sharing (End-to-End Network Slicing) between private and public network (gNB, 5GC-CP, UDM, UPF, MEC shared)

![](_page_10_Picture_8.jpeg)

# **Typical Sites**

- Mining
- Large retail, events sites, stadiums
- Oil & gas
- Power generation
- Military bases
- Transport venues, airports & ports
- Hospitals & labs
- University campuses
- Warehouses
- Industrial & manufacturing
  - Automated Guided Vehicles (AGVs)
  - Collaborative robotics
  - Assembly line

#### **Shopping Malls**

![](_page_11_Picture_15.jpeg)

![](_page_11_Picture_16.jpeg)

#### Airports

![](_page_11_Picture_18.jpeg)

![](_page_11_Picture_19.jpeg)

#### Warehouses

![](_page_11_Picture_21.jpeg)

Confidential & Proprietary © 2021 Telit. All Rights Reserved.

Telit

# Private LTE/5G Networks by Sector

8.0	Sector	Number of Networks	Sub-Sector	Use Cases
	Manufacturing	48	Automotive & industrial	Automated guided vehicles (AGVs), heavy equipment & machine tools
	Transport	31	Airports, ports & railways	AGVs, asset tracking & voice/video communications
IR	Mining	27	None	Heavy equipment, machine tools & voice/video communications
	Public Sector	19	Education, government & smart cities	Drones, security cameras & voice/video communications
<u> </u>	Utilities	16	None	Smart grid
Ô	Other	9	Agriculture, entertainment, retail & healthcare	Irrigation sensors, voice/video communications & healthcare devices

![](_page_12_Picture_2.jpeg)

# Private Networks by sector & technology

![](_page_13_Figure_1.jpeg)

Manufacturing is the leading sector

 BMW, Bosch, Mercedes-Benz, Volkswagen among others

 Transportation is the emerging segment: Airports, railways and ports

Confidential & Proprietary © 2021 Telit. All Rights Reserved.

Source: Analysis Mason

# **Private 5G Networks for industrial automation**

Flexible production floor, autonomous AGV, AR / VR applications

# **Customer Problem**

# **Telit Solution**

Leverage dedicated TDD spectrum for Industry 4.0 (e.g. US CBRS, Germany 3.7-3.8GHz, etc)

# Secure and real-time monitoring of the factory

Support of TDD 3.5GHz / C-band

Support of 5G standalone (SA) mode

Support of network slicing, dedicated QoS, URLLC (soon)

![](_page_14_Picture_9.jpeg)

### **Telit Private LTE & Private 5G Enabled Products**

![](_page_15_Figure_1.jpeg)

LTE C	at-9 450 / 75 Mb 342, B43, B48	ops
		50.95 mm
بــــــــــــــــــــــــــــــــــــ	m 2.7 mm	
CB C R Mid	RS / P-LTE Only ost Optimized outers / CPEs Tier Broadband mPCIe	4

Cat-12 600 / 150 Mbps MNO Bands + B42, B43, B48 Mid & High Tier Market Routers and Gateways, Mobile Computing M.2

![](_page_15_Figure_4.jpeg)

Cat-6 300 / 50 Mbps MNO Bands + B42, B43, B48 M.2

Cat-4 & Cat-6

(100/15 & 200/15 Mbps)

CBRS Only B42, B43,

LE915Ax-P

Telit

CBRS / P-LTE Only Low Tier Market

Routers / Gateways

**USB** Dongles

LCC

- Dáðunnu

![](_page_15_Figure_6.jpeg)

Mid Tier Market. Routers and Gateways, Mobile Computing

#### LTE: 2 Gbps, 5GNR: ~5 Gbps Global MNO Certified (ongoing)

![](_page_15_Figure_9.jpeg)

Fixed Wireless Access Indoor and outdoor High Power CPEs, industrial grade, video broadcasting, video surveillance Private 5G Networking M.2

![](_page_15_Picture_11.jpeg)

Telit

10

# Telit

# Learn More: contact.telit.com/5G